

TAX DATA ADDENDUM

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Auto Mileage and Expense Information

Note: if you use your vehicle for work purposes, you can deduct either the expenses of operating your vehicle or the Standard Mileage rate. The most common method used is Standard Mileage. If you use the Standard Mileage method, you cannot deduct *any* of the expenses in the **Auto Expense Method** section listed below.

Standard Mileage Method

Auto Make _____ Auto Model _____ Auto Year _____

Date auto placed in service _____

Taxpayer has another vehicle available for personal use Yes No

Taxpayer has vehicle available for use during off duty hours Yes No

Taxpayer has written evidence to support this deduction Yes No

Total miles driven _____ Total business miles driven _____

Total personal miles driven including commuting miles _____

Auto Expenses Method

Garage rent \$ _____ Repairs \$ _____ Loan Interest \$ _____

Gas \$ _____ Insurance \$ _____ Tires \$ _____

Rental fees \$ _____ Oil \$ _____ Tolls \$ _____

Licenses & Tag \$ _____ Registration \$ _____ Parking fees \$ _____

Auto customizing \$ _____ Other _____ \$ _____

Prior Years Mileage

Business _____ Total Miles driven _____

House Sold in 2024

Address of House _____

Was this house your principal residence? Yes Vacation Home? Yes Rental or business? Yes

Date of Purchase _____ Purchase Price \$ _____ Date of Sale _____

Sales Price \$ _____ Was property sold depreciated over the years? Yes No

Was home depreciated in prior years? Yes No What is cost of Land house sits on? \$ _____

Home or Farm (Rental), Expenses and Income: List income received of each rental property below.

Rental Income (1)st Property \$ _____ (2)nd Property \$ _____ (3)rd Property \$ _____

Is the person renting property related to You? Yes No If yes, which address below (circle # to address) **1 2 3**

Property Address (1) _____

(2) _____

(3) _____

Date of rental (1) _____ to **2024** (2) _____ to **2024** (3) _____ to **2024**

Rental Income	(1)\$	(2)\$	(3)\$
Advertising	\$ _____	\$ _____	\$ _____
Auto & travel	\$ _____	\$ _____	\$ _____
Cleaning	\$ _____	\$ _____	\$ _____
Commissions (real estate)	\$ _____	\$ _____	\$ _____
Property Insurance	\$ _____	\$ _____	\$ _____
Legal & professional fees	\$ _____	\$ _____	\$ _____
Management Fees	\$ _____	\$ _____	\$ _____
Mortgage int paid to banks	\$ _____	\$ _____	\$ _____
HOA fees _____	\$ _____	\$ _____	\$ _____
Repairs	\$ _____	\$ _____	\$ _____
Supplies	\$ _____	\$ _____	\$ _____
Taxes	\$ _____	\$ _____	\$ _____
Electric Bills	\$ _____	\$ _____	\$ _____
Cable	\$ _____	\$ _____	\$ _____
Appliances	\$ _____	\$ _____	\$ _____
Attorney Fees	\$ _____	\$ _____	\$ _____
Telephone/cell bills	\$ _____	\$ _____	\$ _____
Lawn Service	\$ _____	\$ _____	\$ _____
Maintenance	\$ _____	\$ _____	\$ _____
Property taxes	\$ _____	\$ _____	\$ _____
Website	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

Please write additional notes or information concerning your tax return if needed to help the tax preparer
